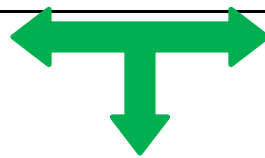


ESTATE



BOUGHT LEAF

MARKET UPDATE - CTC

SALE 15

KOLKATA April 12, 2024

1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR LIQUORING ASSAMS AND DOOARS. FAIR FOR THE REMAINDER.
- NOMINAL WEIGHT OF ASSAMS AND DOOARS ESTATES SOLD AT ATTRACTIVE RATES WITH GOOD COMPETITION.
- DOOARS BOUGHT LEAF EASED IN LINE WITH QUALITY WITNESSING SOME WITHDRAWALS.
- LOCAL DEALERS MAINSTAY WITH SUPPORT FROM WESTERN INDIA AND EXPORTERS. MAJOR BLENDERS WERE QUIET.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 15		
	SALE - 15	SALE - 14	+/-	SALE - 15	SALE - 14	+/-	2024-25	2023-24	2022-23
CTC	201.16	202.43	-1.27	191.35	197.69	-6.33	201.52	193.77	232.27
DUST	233.00	244.62	-11.62	232.53	234.70	-2.16	236.18	233.05	284.88
TOTAL	203.44	205.31	-1.87	196.47	200.18	-3.70	203.97	197.83	239.37

3. QUANTITY OFFERED AND SOLD IN SALE - 15 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 15		
				S-15	2023-24	2024-25	2023-24	2022-23
CTC	2.01	1.26	38		47	36	42	53
DUST	0.15	0.10	35		40	38	38	30
TOTAL	2.16	1.35	37		46	36	42	51

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 15/2024-25	197.61	213.29	233.00	DROPPED	DROPPED
SALE - 14/2024-25	202.43	205.93	244.62	144.83	DROPPED
SALE - 15/2023-24	191.10	200.59	237.32	171.01	179.07

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-15/2024-25	70.7	22.4	6.9	0.0	0.0
SOLD - S-15/2024-25	71.8	21.1	7.2	0.0	0.0

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 15		
	SALE - 15	SALE - 14	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	25.0	20.6	23.8	19.4	30.7
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.0	1.9	2.7	4.9	1.5
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	4.7	5.3	4.9	4.5	2.1
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.3	1.0	1.2	3.9	4.1
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	1.6	4.2	2.3	5.6	6.2
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	1.4	4.8	2.4	4.6	9.2
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	6.2	4.4	5.7	4.9	14.3
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	5.3	20.2	9.5	5.5	17.9
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	12.2	9.9	11.6	8.6	12.7
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	22.0	24.0	22.6	20.3	0.5
K. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	17.3	3.6	13.4	17.7	0.0
L. % OF TEA SELLING BELOW ₹ 100.00	0.0	0.0	0.0	0.0	0.7

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/17	April 08, 2024	18892	41367	April 08, 2023	40823	108392	-67025
GUW S/17	April 05, 2024	51070	122521	April 05, 2023	72859	131153	-8632
SLG S/17	April 06, 2024	83813	212026	April 06, 2023	71105	293713	-81687

CURRENCY RATES: 1USD = 83.40 INR, 1GBP = 104.54 INR, 1EUR = 89.46 INR (SOURCE : in.reuters.com 12th April 2024)

KOLKATA PRICE RANGE SALE 14 - 15

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	5.4	1.4	15.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	2.4	3.3	8.1
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	20.9	2.5	18.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	20.1	3.9	17.5
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	35.9	14.1	20.9
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	11.4	19.3	12.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.9	13.6	4.1
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.0	16.0	1.5
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	0.0	5.6	1.4
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	0.0	9.4	0.4
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	0.0	7.6	0.0
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	0.0	3.2	0.0
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.0	0.0	0.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.0	0.0	0.0
O. % OF TEA SELLING BELOW ₹ 140.00	0.0	0.0	0.0

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	29.9	0.5	30.5
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.0	1.1	6.7
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.2	2.2	13.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	17.4	13.9	19.4
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	26.9	4.6	15.1
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	13.6	34.9	8.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	0.0	19.9	6.3
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.0	21.8	0.0
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.0	1.1	0.0
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.0	0.0
K. % OF TEA SELLING BELOW ₹ 120.00	0.0	0.0	0.0

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	22.1	0.0	24.3
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	42.4	0.6	29.8
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	10.1	8.8	17.0
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	12.4	20.8	12.2
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	4.1	35.6	11.3
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	6.8	14.3	0.0
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.2	8.5	0.4
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	0.9	5.0	0.0
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	0.0	4.2	1.8
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	0.0	1.2	2.9
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	0.0	0.4	0.0
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.0	0.0	0.3
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.0	0.4	0.0
N. % OF TEA SELLING BELOW ₹ 140.00	0.0	0.3	0.0

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	8.2	0.9	1.9
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	1.9	5.0	6.0
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	0.7	2.4	10.6
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	6.6	5.3	15.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	12.2	3.8	29.7
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	12.4	9.5	28.2
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	23.4	20.3	6.6
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	32.2	48.0	0.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	2.4	4.9	0.9
J. % OF TEA SELLING BELOW ₹ 90.00	0.0	0.0	0.3

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	20.1	5.1	14.5
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	11.6	5.5	16.1
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	29.7	10.6	19.6
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	15.7	5.7	10.0
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	19.1	28.2	13.7
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.0	16.1	16.1
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	1.3	14.2	6.0
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	0.5	3.1	4.2
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	0.0	0.0	0.0
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.0	0.0	0.0
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.0	0.0	0.0
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.0	0.0
M. % OF TEA SELLING BELOW ₹ 120.00	0.0	11.4	0.0